

A region with a tradition of excellence, export, connectivity and sustainable responsibility: **SE (South-East) Slovenia**

DIVERSITY, TRADITION OF EXCELLENCE AND EXCEPTIONAL INVESTMENT POTENTIAL



A thousand years of advanced technology

Roots in science

In 500 BC our region produced highly advanced products, which were technologically advanced on a global scale. Later, in Roman times, our products were exported throughout the Roman Empire. Archeologists still regularly discover evidence of this. This evidence confirms the advanced position of the people, who live here. Many world-class innovators and inventors originate from this region. Today, we are still technologically advanced society.



Josef Ressel

1793-1857. Austrian forester and inventor of Czech-German descent, who designed one of the first working ship's propellers and tested it on the Krka river.



Ernst Mach

1883-1916. Ernst Mach spent his early years coming up with experiments. Albert Einstein and contemporary of the great Slovenian scientist, Jožef Štefan.



Jurij Levičnik

1925-1989, He proposed the creation of the first delivery vehicles, camper vans and the production He was the role model of of cars in Slovenia. He is credited with establishing the car factory in Novo mesto.



(500-400 BC)

Welcome to SE Slovenia



The region of South-East Slovenia is one of the most successful and high-performance regions in the country, standing in clear first position according to revenue generated by imports and to added value per employee.

The leading business sectors are the automotive industry and pharmaceutical industry, which directly and indirectly employ over half of all employees in the region. Our pillars of excellence are founded on our integration in the international environment, achievement of the highest of global standards and the ability to quickly adapt to changing circumstances.

The features we offer that attract new investors are our skilled labour force, development of higher education, excellent infrastructure and the many companies, which attract new suppliers.



The founder of the pharmaceutical giant Krka, Boris Andrijanič, once said that Novo mesto is a small town, but has two big suburbs – Ljubljana and Zagreb.

This comical observation also applies to the wider region of South-East Slovenia. On the area between the two capitals located approximately 140km from each other lies an area of exceptional business potential, which is proven by the many success stories that have taken place here. These are stories of large and internationally recognised players with long histories, as well as stories of new and ambitious ideas at the very start of their journey.

On our shared path we can rely on the drive and vision of the people in the region, its natural resources and its tradition of excellence. This ensures that the development of the regions of Dolenjska, Bela Krajina and Kočevsko–Ribniško will continue to be built on a firm foundation.

Franci Bratkovič,

Managing Director of Development Centre Novo mesto

Gregor Macedoni,

President of the SE Slovenia Regional Council and Mayor of the Novo mesto Municipality

sLOVEnia – the very heart of the EU

Slovenia joined the EU a relatively short time after gaining its independence and was able to guickly adapt to its new position as a member state. Its geostrategic position is important for globally strategic routes and for development of its natural features. With regard to certain indicators, Slovenia even outdid the EU average in this short time and Slovenians are proud that it exceeded in the fields of high-tech, education and languages, as well as in its awareness of the importance of protecting nature. Slovenia's business people have succesful worldwide projects, some even dictate global trends and development. Slovenians have experience and skills in speaking foreign languages. English can be used both in business and in daily life. Since joining the EU, we are one of the most

²2,084,301

CITIZENS - 144TH COUNTRY BY POPULATION (2019)

successful countries in the Natura 2000 project.

1st May 2004 **EU MEMBER € & SCHENGEN AREA MEMBER SINCE 2007** ranked 9th globally INDEX OF ENGLISH PROFICIENCY AND SKILLS AS SECOND LANGUAGE OTHER LANGUAGES ARE GERMAN, CROATIAN AND ITALIAN

OF SLOVENIA'S SURFACE IS PART OF NATURA 2000, WHICH IS THE HIGHEST PERCENTAGE IN THE EU

PLANT AND ANIMAL

SPECIES ARE PROTECTED

ranks as 4th best in the EU and 12th best in the world by the Organisation for Economic Cooperation and **Development** (OECD). The educational institutions in the region skilfully bring together the flow of knowledge from schools to industries and vice versa.

4th BEST

Slovenia's education

EDUCATED NATION

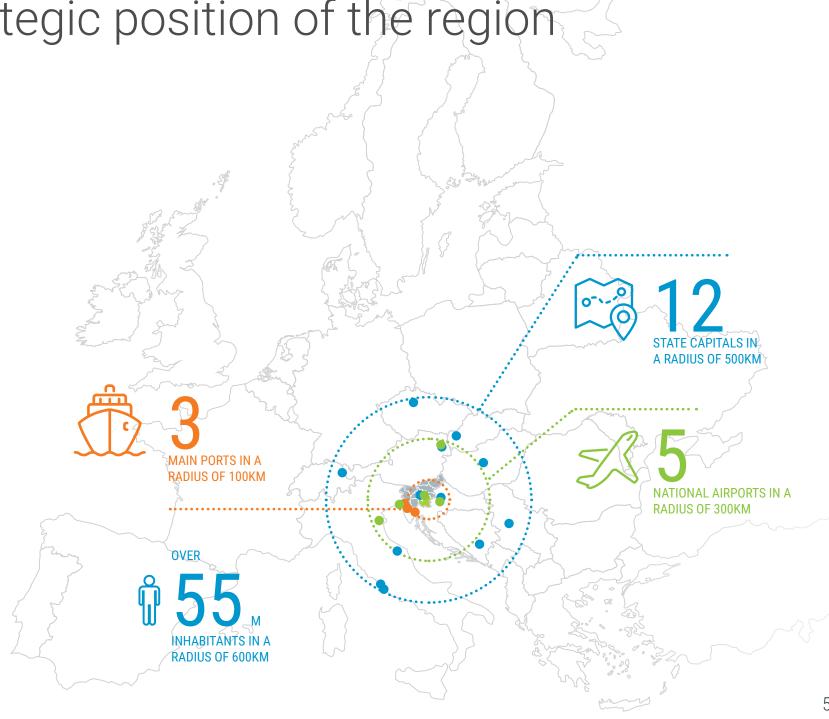
IN THE FU

SLOVENIANS SPEAK TWO OR MORE

LANGUAGES

Geo-strategic position of the region

South-East Slovenia is the largest region in Slovenia, with forest covering as much as three-quarters of its surface area. The region has an extremely favourable geographical position due to the proximity of neighbouring countries. Within a radius of 500 km there are 12 capitals, 5 state airports (300km radius) and 3 main ports (100km radius), which makes the region an excellent starting point to reach the whole of Europe.



Regional characteristics

This region is known for its diversity; various services and industries are present here and the region is economically very strong and export-oriented. On the other hand, South-East Slovenia is also very rich in natural resources (water, thermal water, agricultural land and forests) and represents a relatively unpolluted and peaceful environment with lots of greenery.

Consequently, the region offers a lot of potential for various types of tourism (sport, culinary, cultural heritage, congress, thermal, incentive, industrial, etc.).

South-East Slovenia comprises the regions of Dolenjska, Bela krajina and Kočevsko-Ribniško.



GREEN DESTINATIONS - THE REGIONS OF KOČEVSKO, BELA KRAJINA, **NOVO MESTO AND ŠMARJEŠKE TOPLICE**

§ 150 INHABITANTS IN THE REGION

OF REVENUE IS **GENERATED IN** FOREIGN MARKETS

66 % → 27 % THE NATIONAL LEVEL

OF THE REGION IS PART OF NATURA 2000

IS COVERED IN FOREST

Tradition in craft and technology

Since the time of the Roman Empire the region has been very much export-oriented. With a decree from Emperor Frederic in 1492 free trading rights were obtained for trading with local products and travelling trade developed throughout the empire. Even today, crafts play a key role: traditional dry wooden accessories, pottery and other crafts. Companies here have their own histories and a respect for tradition, they maintain stability while ensuring sustainable development. The region is home to a successful international company which, through its entire 60 years of history, had only three different directors. The pharmaceutical and automotive industries hold the leading position and, together, directly and indirectly employ almost half of the employees in this region.

€54,930

3 OUT OF OF THE LARGEST SLOVENIAN EXPORTERS COME FROM SE SLOVENIA

€6.9

€481_M





OF TOURISM SERVICE PROVIDERS ARE

SMALL FAMILY-OWNED

BUSINESSES.

a well-preserved cultural landscape. While Bela krajina is a winegrowing region, the Kočevsko region boasts pristine forests and the Dolenjska region is famous for its thermal springs along the Krka river.

Special benefits and investment support

ONE STOP

SUPPORT FOR INVESTORS ON A NATIONAL LEVEL

InvestSlovenia Team provides expertise that guides investors in the right direction. It operates within SPIRIT Slovenia (Slovenian Public Agency for Entrepreneurship, Internationalisation, Foreign Investment and Technology) entrusted with the regulatory, expert and development tasks serving to increase the competitiveness of Slovenia's economy in the area of entrepreneurship, internationalisation, foreign investment, and technology.



14

LOCAL AND REGIONAL SUPPORT INSTITUTIONS

The region offers a well-functioning labour market with a highly qualified workforce that can rapidly acquire new skills.

68
BUSINESS ZONES

572 HA TO INVEST

POKOLPJE

Special benefits until 2020

Pokolpje is part of the South-East Slovenia region that covers the area of seven municipalities and for which special investment conditions apply. Public tenders and financial support for SMEs and start-ups.

70%

TAX RELIEF FOR HIRING AND INVESTING IN THE POKOLPJE REGION

Selected business zones in SE Slovenia/Pokolpje

BUSINESS AND INDUSTRIAL ZONE CIKAVA (NOVO MESTO)

capacity m² 1,022,100

vacant m²

628,800

NOTE: right by a major transport connection (Austria to Croatia) due to finish in 2021



INDUSTRIAL ZONE TREBNJE

capacity m²

420,000

vacant m²

294,000



A 4.5km



COMMERCIAL ZONE DOLENJA VAS (MIRNA PEČ)

capacity m²

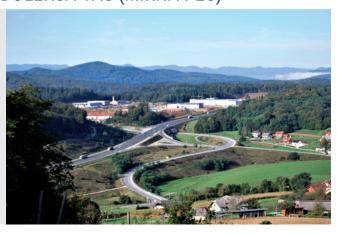
626,388

vacant m²

496,694



A 0.1_{km}



TRIS KANIŽARICA (ČRNOMELJ)

capacity m²

1,151,593

vacant m²

695,217



 $\begin{array}{ccc} \text{SLO} & \text{CRO} \\ \textbf{35}_{\text{km}} & \textbf{40}_{\text{km}} \end{array}$



BUSINESS SERVICES ZONE 'PRI PILDU' (METLIKA)

capacity m² 175,000

vacant m²

96,250



A 30km 25km



BUSINESS SERVICES ZONE IN VRTAČA (SEMIČ)

capacity m²

194,495

vacant m²

116,697



A 30_{km} 43_{km}



INDUSTRIAL ZONE LIK (KOČEVJE)

capacity m²

750,000

vacant m²

112,500





55% **VACANT PREMISES IN BUSINESS ZONES**

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Support at the highest national level

In order to assure maximum possible support to Slovenia-based companies, there are various support institutions established in the Republic of Slovenia on the highest national level.

Their activities are well integrated, coordinated and managed within the broader system of Slovenian foreign policy.

The Directorate for Economic and Public Diplomacy ensures the effective work of economic diplomacy.

Close relationships and cooperation are nurtured between the various governmental and non-governmental institutions, as well as with a network of diplomatic missions and consular posts across the globe dealing with the internationalisation of the Slovenian economy.

ECONOMIC ADVISERS
WITHIN THE MINISTRY OF
FOREIGN AFFAIRS

REGIONAL CHAMBERS IN THE NETWORK OF CCIS SINERGY OF REGIONAL AND LOCAL SUPPORT INSTITUTIONS

Important institutions on a national level:

Ministry of Economic Development and Technology

SPIRIT Slovenia

Chamber of Commerce and Industry of Slovenia

Chamber of Craft and Small Business of Slovenia (CCIS)



Synergy of regional and local support institutions



UNIVERSITY

CHAMBERS OF COMMERCE AND INDUSTRY

BUSINESS INCUBATORS

CHAMBERS OF CRAFT AND SMALL BUSINESS

For investors and their long-term business success, regional and local support plays an important role, in addition to national support.

Local and regional environment offers a variety of business support organisations. **Development Centre Novo mesto** is the main regional development agency.

Alongside the **Development Centre Kočevje Ribnica** and the **Development and Information centre Bela Krajina** it offers a supportive environment for the growth of entrepreneurship and regional excellence, while also offering the necessary support to potential investors.

The supportive environment is strengthened by the Chambers of Craft and Small Business and regional Chamber of Commerce and Industry. In addition to the SPOT Slovenian business point, the ecosystem enables enhancement for the growth and excellence of entrepreneurship.

Integrated and professional support to potential investors is carried out through key activities:

- Availability of information about local investment opportunities.
- Assistance in finding suitable business premises and properties.
- Integration with complementary local suppliers.
- Up-to-date database of consultants in various fields (taxes, customs and legislation, construction engineers, project offices, etc.).

Success stories



As the CEO of the Italian company Transpack, I met Mr Branko Butala years ago and recognized this as a partnership opportunity. Together we realized his lifelong vision to establish a company in his hometown that would explore synergies with local wood suppliers. The support of the local environment, the availability of wood and skilled workforce were the main reasons for us to take part in the investment, and so in 2014, Paklog, pakiranje in logsitika, d.o.o. was founded in Črnomelj. The company produces wood packaging and offers transport packaging services (including seaworthy packaging) and currently (2019) employs 40 people.

Andrea Sancin, Managing Director and co-owner of Paklog





June next year will mark 15 years since Treves was established. The company is Frenchowned company founded primarily to supply components to the Revoz factory. In this time, we obtained new buyers, tripled sales and the number of employees, while we also increased profits four-times. Within the Treves SA group, Treves is recognised as a company that, thanks to its employees, achieves above-average results both from a financial perspective and from the perspective of quality in all areas.

Andrej Baškovič, General Manager of Treves d.o.o.







We decided on the Ribniško region in 1996 when we were searching for the optimal location to set up a factory producing positioners and robot cells. We were able to use Italian industrial zones, which operate on the basis of synergy, as a model. This led to us establishing a supply network that proved itself with it superb synergy between the suppliers and us as buyers. For the new factory for robots, we chose a location by the main road Kočevje–Novo mesto due to its excellent microlocation, the favourable price of the plot of land, and the wonderful support offered by the Municipality of Kočevje, as it arranged all the required infrastructure in the set time frame.

Dr. Hubert Kosler, Managing Director of Yaskawa





The company was established in 2004 and began with production in 2006. Its location in Slovenia was interesting to us as foreign investors due to its geostrategic position. The company was founded in Novo mesto primarily because of the connections to key management staff at the time. The production facilities are located in Sodražica. The support of local institutions played a key role in the company's developmental plans, as well as in seeking and training staff.

Konstantinos Psaroulis, Managing Director of FIBRAN d.o.o.



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